UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Notice of Effectiveness

| Effectiveness Date: | October 12, 2021 4:00 P.M. |
|---------------------|------------------------------------|
| Form: | S-4 |
| CIK: | 0001832415 |
| Company Name: | Mountain Crest Acquisition Corp II |
| File Number: | <u>333-255493</u> |